

Contents

| 1. | Introduction | 4 |
|----|--------------------------------------|----|
| 2. | What to Expect During a Review | 10 |
| 3. | The Quality Review Process | 12 |
| 4. | Code of Conduct | 16 |
| 5. | FAQ's | 17 |
| 6. | Declarations & Conflicts of Interest | 18 |



1.0 Introduction

Introduction to the Uttlesford Quality Review Panel

The Essex Planning Officers Association in partnership with Place Services established the Essex Quality Review Panel (EQRP) in 2019. A sub-panel of the EQRP has launched in 2023 specific to the district of Uttlesford, to create the bespoke Uttlesford Quality Review Panel (UQRP) service.

The distinct rural character of Uttlesford is widely recognised. The approach to all new development in Uttlesford should be to create something that has a tangible benefit to the quality of life of the people who live and work within the district.

The UQRP will ensure delivery and promotion of high-quality new developments through the creation of good design, sustainability, and improved quality, creating better places and environments to work and live in the County.

A Quality Review Panel provides a well-established method of offering independent and impartial guidance on the design of new buildings, landscapes, and public space.



The Purpose of this Document

This document is aimed at the UQRP's current pool of members, as well as potential future members whom may be interested in joining the panel. It explains how the UQRP process works and incorporates information on how members may get the most value from the quality review process.

Quality Review Panels are a well-established way of improving the quality of design outcomes in the built environment, and it is now recognised in the National Planning Policy Framework (NPPF), as quoted below:

"133. Local planning authorities should ensure that they have access to, and make appropriate use of, tools and processes for assessing and improving the design of development. These include workshops to engage the local community, design advice and review arrangements, and assessment frameworks such as Building for a Healthy Life51. These are of most benefit if used as early as possible in the evolution of schemes, and are particularly important for significant projects such as large scale housing and mixed use developments. In assessing applications, local planning authorities should have regard to the outcome from these processes, including any recommendations made by design review panels."



Our Principles & USP

The Panels objective is to encourage high quality design, sustainability, environmental infrastructure and community coherence within Uttlesford.

Each panel will be individually tailored to suit the projects aims and outcomes where panel members will be called upon to reflect the need and requirement of an application. The UQRP does this by not only striving to improve the quality of architecture, urban design, landscape and highway design, but also considering the wider aspects of what makes a fully cohesive community. Other elements such as heritage, health and wellbeing, sustainable energy, and public art are all incorporated. This is what separates the UQRP from more traditional Design Review Panel formats.

The panel will be available to all who would wish to use it, and is expected to be of particular aid where quality and design is at the forefront of discussions at pre-app stage or earlier.

All feedback provided by the Panel will be made in accordance with the set review principles stated within this section of the document.

For the UQRP to succeed, it must be carried out using a robust, yet transparent and collaborative process. It must also offer consistently high standards in the quality of its advice. These standards can be summarised in the key eleven principles.



Quality Review Principles:

- Independent it is conducted by people who are unconnected with the scheme's promoters and decision makers, and it ensures that conflicts of interest do not arise.
- **Expert** the advice is delivered by suitably trained people who are experienced in design, who know how to criticise constructively and whose standing and expertise is widely acknowledged.
- Multidisciplinary the advice combines the different perspectives of architects, urban designers, town planners, landscape architects, engineers and other specialist experts to provide a complete, rounded assessment.
- **Accountable** the Quality Review Panel and its advice must be clearly seen to work for the benefit of the public. This should be ingrained within the panel's terms of reference.
- Impartial the advice is informed by independent experts, people who are unconnected with the scheme's promoters and decision makers, and it ensures that any potential conflicts of interest are managed in an open and transparent way.
- Transparent the panel's remit, membership, governance processes and funding should always be in the public domain.

- **Proportionate** it is used on projects whose significance, at either a local or national level, warrants the investment needed to provide the service.
- **Timely** the advice is conveyed as early as possible in the design process, because this can avoid a great deal of wasted time. It also costs less to make changes at an early stage.
- Advisory the Quality Review Panel does not make decisions, but it offers impartial advice for the people who do.
- **Objective** it appraises schemes according to reasoned, objective criteria rather than the stylistic tastes of individual panel members.
- Accessible its findings and advice are clearly expressed in terms that design teams, decision makers and clients can all understand and use.

Design Review Principles and Practice, Design Council CABE / Landscape Institute / RTPI / RIBA (2013)



UTTLESFORD QUALITY REVIEW PANEL

ESSEX PLANNING OFFICERS ASSOCIATION

The Team

Place Services have created, manage and deliver the services offered through this panel.

Place Services are a leading public sector provider of integrated environmental assessment, planning, design and management services. Their combination of specialist skills and experience means that they are uniquely qualified to help public organisations meet the requirements of the planning process, create practical design solutions and deliver environmental stewardship.

The panel is managed by Jason Yates and Katie Fowler, with Adam Fall and Laura Cohen acting as the Panel Coordinators. Their experience and skills demonstrate the drive for high quality design throughout Essex and the UK.

Contact Us

We're always interested to hear from you regarding the UQRP, regardless if you want to provide us some feedback, become a panel member or just interested in finding out more surrounding the Panel, you can contact us in the following ways:

Essex Design Guide

Email: essexdesignguide@essex.gov.uk

Telephone: 0333 013 6840

Website: www.essexdesignguide.co.uk/qualitypanel



Panel Manager - Jason Yates

Email: jason.yates@essex.gov.uk Telephone: 0333 013 7271 Mobile: 07740901097

Jason's current role involves serving as the Panel Manager of the UQRP, working with multiple local authorities across the county to deliver a bespoke quality review service.



Panel Manager - Sam Williams

Email: Sam.Williams@essex.gov.uk

Telephone: 0333 013 3136

Mobile: N/A

Sam's current role involves serving as the Panel Manager of the UQRP, working with multiple local authorities across the county to deliver a bespoke quality review service.



Panel Coordinator - Joe Feeney

Email: joseph.feeney@essex.gov.uk

Telephone: 0333 032 2838

Mobile: N/A

Joe serves as the Panel Coordinator for the UQRP working alongside the Panel Manager, maintaining the services of the UQRP on a day-to-day basis.



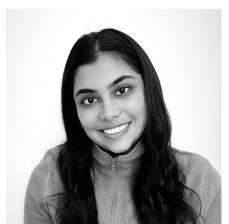
Panel Coordinator - Rosie Follett

Email: Rosie.follett@essex.gov.uk

Telephone: 0333 013 9493

Mobile: N/A

Rosie serves as the Panel Coordinator for the UQRP working alongside the Panel Manager, maintaining the services of the UQRP on a day-to-day basis.



Panel Coordinator - Neha Patil

Email: neha.patil@essex.gov.uk
Telephone: 0333 013 9313

Mobile: N/A

Neha serves as the Panel Coordinator for the UQRP working alongside the Panel Manager, maintaining the services of the UQRP on a day-to-day basis.



UTTLESFORD QUALITY REVIEW PANEL

ESSEX PLANNING OFFICERS ASSOCIATION

2.0 What to Expect During a Review

The Uttlesford Quality Review Panel will be based around a structured format where it is felt this provides the most productive and structured outcomes.

The Panel will be formed of at least five panel members who would include the Chair, Panel Manager from Place Service who will arrange, record the panel and compile the panel report. It would be recommended that planning officers involved with the application site would attend the panel; these could include the case officer, landscape, urban design, conservation or highways officer. Any external involvement such as Historic England will also be invited to the review. We also encourage elected members to observe quality review panels to gain an understanding of the discussions that input into a panel report.

The panel will be made up of the following:

- Panel Chair
- Four Panel Members
- Panel Management
- Applicant and Team

Additionally:

- Planning Case Officer / Representative from Local Authority
- External Consultants (Historic England, Highways, etc.)
- Council / Ward Member (Observer)

Panels will be offered on either a half day or full day basis. This will depend on the size, complexity, requirements of a site visit and how developed project proposals may be. The panel manager will confirm or recommend the panel format during the request process.

Panels in most cases will require a site visit by the chair and panel members. Again, should this be required, a site meeting will be recommended and scheduled in before a review. Depending on the location, the panel review can be organised locally to a site to ensure a full review is achievable within one panel review.

The need for a site visit will be agreed between the Panel Chair and Panel Manager prior to the meeting date. Those attending site will consist of the Panel Chair, Panel Members, Panel Manager and Local Authority representative (Case Officer). Should other parties wish to attend this will be considered by the Panel Chair on a case by case basis.

Panels will be formally structured to ensure the applicant has sufficient time to present their design and concepts while allowing suitable time to ensure a constructive discussion can be held around the feedback provided.

Disciplines covered across the UQRP Panel Members

The Uttlesford Quality Review Panel is proud of the members it is able to offer across the County. The Panel comprises of a range of professionalisms responding to the coverage the Panel is able to cover. All Panel Members and Chairs have key experience and links to Essex to ensure a panel is constructed to provide high quality advice for applicants and their teams.

We are always looking to recruit panel members as part of the Uttlesford Quality Review Panel. The Panel is open to the following professions:

- Architecture
- Landscape Architecture
- Urban Design
- Ecology
- Heritage and Conservation
- Sustainability
- Health/Wellbeing/Active Design
- Garden Communities
- Public Art
- Digital Technology
- Transport
- Engineering/drainage



3.0 The Quality Review Process

Background Briefing

Prior to the review session, the panel management team will provide the members with any additional background information not included within the agenda, for example; additional contextual information / site photographs, etc. along with the Case Officer's briefing report containing a summary of the local authority's views on the application, as well as any relevant planning background on the site in question.

This period also allows the panel members to establish any key issues that have been identified within the scheme that need to be explored during the formal discussions. If the project is one that has been reviewed previously by the UQRP, then members who are not familiar with the project will be made fully aware of any key issues arising from any previous involvement, to ensure consistency of approach within the session and subsequent comments made within the issued report.

Panel Discussion

Following on from the applicant's presentation, there will be an opportunity for the members ask questions and any areas for further clarifications in turn, before proceeding onto the formal panel discussion, led by the Chair. Although the EQRP encourages panel members to engage with each other's points in an exploratory manner, it is important that each member expresses his/her views on the project proposals in a very clear and concise manner, in order to aid a succinct written report of the discussions.



Discussions Summary

Following on from the discussions, the Panel Chair will then have the opportunity to summarise the main issues covered within the session, providing the key headlines for the applicant team to take away from the detailed feedback provided. If any member feels that an important issue was not covered or sufficiently detailed within the summary, the Chair will invite he/she to raise their respective point at this stage. This is important, as the content of the written report to be issued will be strictly based upon the panel's views and opinions expressed within the open discussion, and not any thoughts shared after the conclusion of the session.

Internal Reflection

Once the session has formally concluded, there will be an opportunity for the members and Chair to reflect upon the summary of the discussions, and agree with the panel management team about the tone, emphasis, and content the written report should take.

Preparation and Distribution of the Report

Once a report of the session has been drafted, it will be circulated to all panel members, usually within 1 week after the session, for their comments by a certain date (to be detailed within email). Once comments have been collated and amended within the report, a final draft can be approved and signed off by the Chair before formal issue.



Timetable of Standard UQRP Process

4 weeks before

Initial Enquiry

Request of an UQRP, either via the website or through recommendation from an LPA officer.

Confirm Review

Confirmation of date with the LPA, applicant and Panel Members. Details on room bookings and travel arrangements to be finalised at this stage, if required.

3 weeks before

Confirm Topics

Confirmation of topics to be included across panels members - relevant topics should be covered by applicant team.

1 week before

Case Officer and Applicant Submission

Submission of documents from the LPA and applicant team **7 working days** before the session for the panel's prior review. Agenda is also issued.

Payment of Panel

Target before arranged date of formal review session. Invoicing details and full payment to be received from applicant/client team prior to the formal session.

UQRP

Day of Review

Uttlesford Quality Review Panel.

LPA and applicant team must be prepared with presentation material for the formal UQRP session to be reviewed by the panel members.

3 weeks after

Panel Report

A formal report to be signed off by the Panel Chair, and issued to the applicant team, via the case officer's review and agreement, within 15 working days after the session is held.

Payment Details & How Payment is Issued

Payment rates for **Panel Members'** involvements with the UQRP are as follows:

Online session: £350.00 + VAT
 Half-day session: £450.00 + VAT
 Full-day session: £525.00 + VAT

NB: the fees include travel and any expenses occurred

Payment rates for **Panel Chairs'** involvements with the UQRP are as follows:

Online session: £400.00 + VAT
Half-day session: £500.00 + VAT
Full-day session: £575.00 + VAT

NB: the fees include travel and any expenses occurred

In order for payment to be released we require an invoice to be uploaded online through the ECC Marketplace portal — a step-by-step guidance of this process can be provided upon request from the Panel Manager. Once an invoice has been uploaded, payment can then be released. As a member you would have been issued an email to both sign up as a supplier (including login details) and to provide the required payment details.

Should there be an ongoing issue with regards to payment, we ask that you use the following contact details for our Service Centre to resolve matters; this includes outstanding payments and/or queries regarding this system. Please copy in both the Panel Manager and/or Coordinator for the panel session to ensure this can be tracked.

Email: ap.servicecentre@essex.gov.uk

Telephone: 03330 135862

4.0 Code of Conduct

Code of Conduct for Members

The conduct of the quality review process is crucial to the integrity and credibility of the UQRP. The aim of the UQRP is to be constructive in its comments, and it is important that our sessions are conducted professionally, and that the skills and responsibilities of the applicant teams presenting their respective projects are respected. UQRP members are expected to voice their opinions honestly and clearly, but in a professional and courteous manner. We ask that questions and comments provided within review sessions are brief and concise, in order to provide a clear message for any projects under critique.

Additionally, punctuality is essential to the smooth running of UQRP meetings and it is important that the Chair and Panel Members adhere to the schedule of the day. The panel management team will remind the Chair if they feel a session is starting to overrun beyond the scheduled agenda.

Expectations of a Panel Member

Members of the UQRP have an important role to play in helping the region of Essex in delivering high-quality new developments for the people who work and live in this area of the UK. We encourage members to become active participants by contributing their expert knowledge and advice as one of 4 panellists at quality review sessions, or by contributing to other programmes and sub-panels being developed in conjunction with the UQRP, such as the Livewell Accreditation Panel, Chelmsford Garden Communities Panel, etc.

The Role of a Panel Chair

The Chair of an UQRP session has a important role to play. In addition to chairing the direction of the meeting, the Panel Chair is expected to ensure that all sessions are run in a professional manner and being kept to the times specified within the meeting agenda. The Chair will also provide the verbal summary of the Panel's views on the project under review, on which the subsequent written report will be based upon. As stated within this document, UQRP reports are prepared by the panel management team, with a draft circulated to the Panel for their respective comments, before the Chair reviews and signs off the final draft and before it is formally issued to the applicant team and LPA officers.



5.0 FAQ's

What if there is conflict between panel members?

Panel members are asked to reveal any conflicts of interest prior to be allocated a panel review. If conflicts are identified, alterative panel members will be sort.

How can I recommend colleagues/other professionals to join the panel?

We are always open to new individuals joining our ever-growing pool of experienced panel members. If you have a suitable recommendation for a colleague or other professional to become am UQRP member, then please get in contact with the Panel Manager with the relevant contact details provided in this document.

How can I leave the panel?

As above, please get in contact with the Panel Manager if you are thinking of leaving the UQRP as a Panel Member.



6.0 Declarations & Conflict of Interest

Confidentiality

All information submitted to the UQRP will be treated as strictly private and confidential; only being shared with Panel members to be used for its intended purpose.

We do not publish copies of feedback documents and written feedback is only provided to the LPA and applicant teams. If the UQRP's feedback is submitted to the local authority as part of a planning application, the LPA may choose to make the feedback document public in addition to the other planning documents.

If you have a particularly sensitive project and there is need for additional measures to ensure confidentiality, then please discuss this our Panel Manager.

Conflicts and Declaration of Interest

It is important that the panel's independence and professionalism is maintained and respected during the review process. It is essential to avoid any actual or perceived conflicts of interest in relation to any schemes that come before a panel.

All panel members are requested to identify at an early stage any possible conflicts of interests and to ensure suitable action is taken to avoid or resolve these. Information regarding the panel will be circulated in advance of the review to allow panel members to identify and declare any potential conflicts of interests before the process begins.

Where a conflict of interest is raised and declared, it will be asked that the panel member is to step down from a review. Where a declaration of interest may be sufficient it will be requested a panel member are to contact the panel manager to discuss.

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